

**Date: January 20, 2025**

**To,**  
**BSE Limited**  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Fort,  
Mumbai-400001.

**Scrip Code: 974255**

**Sub: Intimation pursuant to Regulation 51 (1) and (2) read with Part B of Schedule III of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.**

Dear Sir/Madam,

With respect to the captioned subject, we hereby inform you that we have received the waiver from Debenture holder & Debenture Trustee vide its mails dated January 20, 2025, for breach of covenant with respect to ISIN: INE366T08020, the Earnings: After-tax Net Income (excluding extraordinary income) was to remain positive, CARE Ratings Limited has downgraded the "Outlook" of long-term bank facilities and Nonconvertible Debentures from "Stable" to "Negative".

You are hereby requested to take it on your record.

**FOR AND ON BEHALF OF  
LIGHT MICROFINANCE PRIVATE LIMITED**

**MADHAVI GAJJAR  
CHIEF COMPLIANCE OFFICER & COMPANY SECRETARY  
(M.NO: A54522)**