

Date: August 12, 2024

To,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai-400001.

Scrip Code: 974255

Sub: Statement of utilization of issue proceeds under Regulation 52(7) of Securities & Exchange Board of India (Listing Obligations and Disclosure Requirement) Regulations, 2015 for the quarter ended on June 30, 2024.

Dear Sir/Madam,

Pursuant to provision of Regulation 52(7) of Securities & Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby confirm that issue proceeds of Non-Convertible Debentures (NCDs) issued by the Company and listed on the stock exchange has been used for the purpose for which these proceeds were raised as disclosed in the information memorandum/Shelf Disclosure Document of the issue for the quarter ended on June 30, 2024.

Pursuant to Regulation 52(7A) of SEBI LODR Regulations, there is no material deviation in the use of the said proceeds of issue of Non-Convertible Securities from the objects stated in the Information Memorandum/Shelf Disclosure Document of the issue.

You are hereby requested to take it on your record.

**FOR AND ON BEHALF OF
LIGHT MICROFINANCE PRIVATE LIMITED**

**MS. MADHAVI GAJJAR,
CHIEF COMPLIANCE OFFICER & COMPANY SECRETARY
(M. NO. A54522)**

Encl.

Statement of Utilization of Issue Proceeds for the quarter ended on 30.06.2024.

Annexure-A

A. Statement of Utilization of Issue Proceeds for the quarter ended on 30.06.2024.

Sr. No	Particulars	Details			
1.	Name of the Issuer	LIGHT MICROFINANCE PRIVATE LIMITED	LIGHT MICROFINANCE PRIVATE LIMITED	LIGHT MICROFINANCE PRIVATE LIMITED	LIGHT MICROFINANCE PRIVATE LIMITED
2.	ISIN	INE366T07162	INE366T07113	INE366T08020	INE366T07154
3.	Mode of Fund Raising (Public issues/ Private placement)	Private Placement	Private Placement	Private Placement	Private Placement
4.	Type of instrument	Non-Convertible Debentures	Non-Convertible Debentures	Non-Convertible Debentures	Non-Convertible Debentures
5.	Date of raising funds	September 26, 2022	December 12, 2022	December 28, 2023	May 28, 2024
6.	Amount Raised	INR 16,00,00,000/- (Indian Rupees Sixteen Crores only)	INR 32,00,00,000/- (Indian Rupees Thirty-Two Crores only)	INR 30,00,00,000/- (Indian Rupees Thirty Crores only)	INR 41,00,00,000/- (Indian Rupees Forty-One Crores only)
7.	Funds utilized	INR 16,00,00,000/- (Indian Rupees Sixteen Crores only)	INR 32,00,00,000/- (Indian Rupees Thirty-Two Crores only)	INR 30,00,00,000/- (Indian Rupees Thirty Crores only)	INR 41,00,00,000/- (Indian Rupees Forty-One Crores only)
8.	Any deviation (Yes/ No)	No	No	No	No
	If 8 is Yes, then specify the purpose of for which the funds were utilized	-	-	-	-

10.	Remarks, if any	-	-	-	-
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B. Statement of deviation/ variation in use of Issue proceeds:

Sr. No.	Particulars	Details			
1.	Name of listed entity	LIGHT MICROFINANCE PRIVATE LIMITED	LIGHT MICROFINANCE PRIVATE LIMITED	LIGHT MICROFINANCE PRIVATE LIMITED	LIGHT MICROFINANCE PRIVATE LIMITED
2.	Mode of Fund Raising (Public issues/ Private placement)	Private Placement	Private Placement	Private Placement	Private Placement
3.	Type of instrument	Non-Convertible Debentures	Non-Convertible Debentures	Non-Convertible Debentures	Non-Convertible Debentures
4.	Date of raising funds	September 26, 2022	December 12, 2022	December 28, 2023	May 28, 2024
5.	Amount Raised	INR 16,00,00,000/- (Indian Rupees Sixteen Crores only)	INR 32,00,00,000/- (Indian Rupees Thirty-Two Crores only)	INR 30,00,00,000/- (Indian Rupees Thirty Crores only)	INR 41,00,00,000/- (Indian Rupees Forty-One Crores only)
6.	Report filed for quarter ended	June 30, 2024	June 30, 2024	June 30, 2024	June 30, 2024
7.	Is there a deviation/ variation in use of funds raised?	No	No	No	No
8.	Whether any approval is required to vary the objects of the issue stated in the prospectus/ offer document?	Not Applicable	Not Applicable	Not Applicable	Not Applicable
9.	If yes, details of the approval so required?	-	-	-	-
10.	Date of approval	Not Applicable	Not Applicable	Not Applicable	Not Applicable
11.	Explanation for the deviation/ variation	Not Applicable	Not Applicable	Not Applicable	Not Applicable

12.	Comments of the audit committee after review	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	
13.	Comments of the auditors, if any	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	
Objects for which funds have been raised and where there has been a deviation/ variation, in the following table:								
Original object	Modified object, if any	Original allocation	Modified allocation, if any	Funds utilized	Amount of deviation/ variation for the quarter according to applicable object (in Rs. crore and in %)	Remarks, if any		
For Onward lending	No	For Onward lending	-	Yes	-	-		
Deviation could mean: <ol style="list-style-type: none"> Deviation in the objects or purposes for which the funds have been raised. Deviation in the amount of funds actually utilized as against what was originally disclosed. 								

**FOR AND ON BEHALF OF
LIGHT MICROFINANCE PRIVATE LIMITED**

**MS. MADHAVI GAJJAR,
COMPANY SECRETARY AND CHIEF COMPLIANCE OFFICER
(M. NO. A54522)**