



Date: November 4, 2022

To,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai-400001.

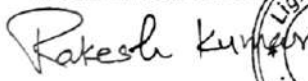

Sub: Statement of utilization of issue proceeds under Regulation 52(7) of Securities & Exchange Board of India (Listing Obligations and Disclosure Requirement) Regulations, 2015 for the quarter and half year ended on 30.09.2022.

Dear Sir/Madam,

Pursuant to provision of Regulation 52(7) of Securities & Exchange Board of India (Listing Obligations and Disclosure Requirement) Regulations, 2015, please find the enclosed herewith as **Annexure - A** for Statement of Utilization of Issue Proceeds for the quarter and half year ended on 30.09.2022 and there is no deviation/variation in use of Issue proceeds.

You are hereby requested to take it on your record.

FOR AND ON BEHALF OF
LIGHT MICROFINANCE PRIVATE LIMITED

RAKESH KUMAR
DIRECTOR
(DIN: 03430670)

Encl.

1. **Statement of Utilization of Issue Proceeds for the quarter and Half-year ended on 30.09.2022**

Light Microfinance Private Limited

Registered Office - 308, Aggarwal Tower, Plot no.-2, Sector - 5, Dwarka, New Delhi- 110075
Corporate Office - 310, Pinnacle Business Park | Corporate Road, Prahladnagar | Ahmedabad, (Gujarat) - 380015
Contact Us - 079- 40050059 | info@lightmicrofinance.com, www.lightmicrofinance.com
CIN No. U67120DL1994PTC216764



Annexure-A

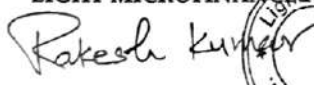

Statement of Utilization of Issue Proceeds for the quarter and Half-year ended on 30.09.2022

Sr. No.	Particulars	Details
1.	Name of the Issuer	LIGHT MICROFINANCE PRIVATE LIMITED
2.	ISIN	INE366T07097
3.	Mode of Fund Raising (Public issues/ Private placement)	Private Placement
4.	Type of instrument	Non-Convertible Debentures
5.	Date of raising funds	September 26, 2022
6.	Amount Raised	INR 16,00,00,000/- (Indian Rupees Sixteen Crores only)
7.	Funds utilized	INR 16,00,00,000/- (Indian Rupees Sixteen Crores only)
8.	Any deviation (Yes/ No)	No
9.	If 8 is Yes, then specify the purpose of for which the funds were utilized	-
10.	Remarks, if any	-

Deviation could mean:

- Deviation in the objects or purposes for which the funds have been raised.
- Deviation in the amount of funds actually utilized as against what was originally disclosed.

FOR AND ON BEHALF OF
LIGHT MICROFINANCE PRIVATE LIMITED

RAKESH KUMAR
DIRECTOR
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