

Date: December 29, 2023

To,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai-400001.

Scrip Code: 974255, ISIN: INE366T07097
Scrip Code: 974421, ISIN: INE366T07113

Sub: Intimation pursuant to Regulation 51 (1) and (2) read with Part B of Schedule III under Regulation 51(2) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Dear Sir/Madam,

With respect to subject mentioned herein above, we are pleased to inform you that Securities Allotment Committee ("Committee") of Board of Directors of Light Microfinance Private Limited in its meeting held on Thursday, December 28, 2023, approved the allotment of 3,000 (Three Thousand) Rated, Unsecured, Subordinated, Listed, Redeemable, Taxable, Transferable, Non- Convertible Debentures of Face Value of Rs. 1,00,000/- (One Lakh) Each, an aggregate amount of INR 30,00,00,000 (Indian Rupees Thirty Crores) on a private placement basis and the NCDs are proposed to be listed on BSE Limited.

You are hereby requested to take it on your record.

Thanking You,

**FOR AND ON BEHALF OF
LIGHT MICROFINANCE PRIVATE LIMITED**

GAJJAR MADHAVI Digitally signed by GAJJAR
MADHAVI
GHANSHYAMBHAI
Date: 2023.12.29 12:28:27
+05'30'

**MADHAVI GAJJAR
CHIEF COMPLIANCE OFFICER & COMPANY SECRETARY
(M. NO. A54522)**