

Date: February 13, 2024

To,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai-400001.

Scrip Code: 974255, ISIN: INE366T07097

Scrip Code: 974421, ISIN: INE366T07113

Scrip Code: 975285, ISIN: INE366T08020

Sub: Statement of utilization of issue proceeds under Regulation 52(7) of Securities & Exchange Board of India (Listing Obligations and Disclosure Requirement) Regulations, 2015 for the quarter ended on 31.12.2023.

Dear Sir/Madam,

Pursuant to provision of Regulation 52(7) of Securities & Exchange Board of India (Listing Obligations and Disclosure Requirement) Regulations, 2015, we hereby confirm that issue proceeds of Non-Convertible Debentures (NCDs) issued by the Company and listed on the stock exchange has been used for the purpose for which these proceeds were raised as disclosed in the information memorandum/Shelf Disclosure Document of the issue for the quarter ended on December 31, 2023.

Pursuant to Regulation 52(7A) of SEBI LODR Regulations, there is no material deviation in the use of the said proceeds of issue of Non-Convertible Securities from the objects stated in the Information Memorandum/Shelf Disclosure Document of the issue.

You are hereby requested to take it on your record.

**FOR AND ON BEHALF OF
LIGHT MICROFINANCE PRIVATE LIMITED**

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**MS. MADHAVI GAJJAR,
CHIEF COMPLIANCE OFFICER & COMPANY SECRETARY
(M. NO. A54522)**

Encl.

Statement of Utilization of Issue Proceeds for the quarter ended on 31.12.2023.

Annexure-A

A. Statement of Utilization of Issue Proceeds for the quarter ended on 31.12.2023.

Sr. No.	Particulars	Details		
		1.	Name of the Issuer	LIGHT MICROFINANCE PRIVATE LIMITED
2.	ISIN	INE366T07097	INE366T07113	INE366T08020
3.	Mode of Fund Raising (Public issues/ Private placement)	Private Placement	Private Placement	Private Placement
4.	Type of instrument	Non-Convertible Debentures	Non-Convertible Debentures	Non-Convertible Debentures
5.	Date of raising funds	September 26, 2022	December 12, 2022	December 28, 2023
6.	Amount Raised	INR 16,00,00,000/- (Indian Rupees Sixteen Crores only)	INR 32,00,00,000/- (Indian Rupees Thirty-Two Crores only)	INR 30,00,00,000/- (Indian Rupees Thirty Crores only)
7.	Funds utilized	INR 16,00,00,000/- (Indian Rupees Sixteen Crores only)	INR 32,00,00,000/- (Indian Rupees Thirty-Two Crores only)	NIL*
8.	Any deviation (Yes/ No)	No	No	No
	If 8 is Yes, then specify the purpose of for which the funds were utilized	-	-	-
10.	Remarks, if any	-	-	

B. Statement of deviation/ variation in use of Issue proceeds:

Sr. No.	Particulars	Details		
		1.	Name of listed entity	LIGHT MICROFINANCE PRIVATE LIMITED
2.	Mode of Fund Raising (Public issues/ Private placement)	Private Placement	Private Placement	Private Placement

3.	Type of instrument	Non-Convertible Debentures	Non-Convertible Debentures	Non-Convertible Debentures		
4.	Date of raising funds	September 26, 2022	December 12, 2022	December 28, 2023		
5.	Amount Raised	INR 16,00,00,000/- (Indian Rupees Sixteen Crores only)	INR 32,00,00,000/- (Indian Rupees Thirty-Two Crores only)	INR 30,00,00,000/- (Indian Rupees Thirty Crores only)		
6.	Report filed for quarter ended	December 31, 2023	December 31, 2023	December 31, 2023		
7.	Is there a deviation/ variation in use of funds raised?	No	No	No		
8.	Whether any approval is required to vary the objects of the issue stated in the prospectus/ offer document?	Not Applicable	Not Applicable	Not Applicable		
9.	If yes, details of the approval so required?	-	-	-		
10.	Date of approval	Not Applicable	Not Applicable	Not Applicable		
11.	Explanation for the deviation/ variation	Not Applicable	Not Applicable	Not Applicable		
12.	Comments of the audit committee after review	Not Applicable	Not Applicable	Not Applicable		
13.	Comments of the auditors, if any	Not Applicable	Not Applicable	Not Applicable		
Objects for which funds have been raised and where there has been a deviation/ variation, in the following table:						
Original object	Modified object, if any	Original allocation	Modified allocation, if any	Funds utilized	Amount of deviation/ variation for the quarter according to applicable object (in Rs. crore and in %)	Remarks, if any

For Onward lending	No	For Onward lending	-	Yes	-	-	
Deviation could mean: <ol style="list-style-type: none"> Deviation in the objects or purposes for which the funds have been raised. Deviation in the amount of funds actually utilized as against what was originally disclosed. 							

* The funds for NCDs raised on December 28, 2023, were utilized as on February 02, 2024 (reporting date). However, the report was to provide the details for the quarter ended on December 31, 2023. So, it is mentioned NIL.

**FOR AND ON BEHALF OF
LIGHT MICROFINANCE PRIVATE LIMITED**

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