

Date: May 29, 2024

To,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai-400001.

Scrip Code: 974255, ISIN: INE366T07097
Scrip Code: 974421, ISIN: INE366T07113
Scrip Code: 975285, ISIN: INE366T08020

Sub: Intimation pursuant to Regulation 51 (1) and (2) read with Part B of Schedule III under Regulation 51(2) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Dear Sir/Madam,

With respect to subject mentioned herein above, we are pleased to inform you that Securities Allotment Committee ("Committee") of Board of Directors of Light Microfinance Private Limited in its meeting held on Tuesday, May 28, 2024, approved the allotment of 4,100 (Four Thousand One Hundred) Secured, Rated, Listed, Redeemable, Transferable, Taxable, INR denominated Non-Convertible Debentures of Face Value of Rs. 1,00,000/- (One Lakh) Each, an aggregate amount of INR 41,00,00,000 (Indian Rupees Forty-One Crores) on a private placement basis and the NCDs are proposed to be listed on BSE Limited.

You are hereby requested to take it on your record.

Thanking You,

**FOR AND ON BEHALF OF
LIGHT MICROFINANCE PRIVATE LIMITED**

GAJJAR
MADHAVI
GHANSHYA
MBHAI

Digitally signed by
GAJJAR MADHAVI
GHANSHYAMBHAI
Date: 2024.05.29
11:20:54 +05'30'

**MADHAVI GAJJAR
CHIEF COMPLIANCE OFFICER & COMPANY SECRETARY
(M. NO. A54522)**