



Date: May 24, 2023

To,  
**BSE Limited**  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Fort,  
Mumbai-400001.

Scrip Code: 974255, ISIN: INE366T07097

Scrip Code: 974421, ISIN: INE366T07113

**Sub: Statement of utilization of issue proceeds under Regulation 52(7) of Securities & Exchange Board of India (Listing Obligations and Disclosure Requirement) Regulations, 2015 for the quarter and year ended on 31.03.2023.**

Dear Sir/Madam,

Pursuant to provision of Regulation 52(7) of Securities & Exchange Board of India (Listing Obligations and Disclosure Requirement) Regulations, 2015, we hereby confirm that issue proceeds of Non-Convertible Debentures (NCDs) issued by the Company and listed on the stock exchange has been used for the purpose for which these proceeds were raised as disclosed in the information memorandum/Shelf Disclosure Document of the issue. Further, during the quarter ended March 31, 2023.

Pursuant to Regulation 52(7A) of SEBI LODR Regulations, there is no material deviation in the use of the said proceeds of issue of Non-Convertible Securities from the objects stated in the Information Memorandum/Shelf Disclosure Document of the issue.

You are hereby requested to take it on your record.

**FOR AND ON BEHALF OF  
LIGHT MICROFINANCE PRIVATE LIMITED**

**DEEPAK AMIN  
MANAGING DIRECTOR  
(DIN: 01289453)**

**Encl.**

**1. Statement of Utilization of Issue Proceeds for the quarter ended on 31.03.2023**

**Light Microfinance Private Limited**

Registered Office - 308, Aggarwal Tower, Plot no.-2, Sector - 5, Dwarka, New Delhi- 110075

Corporate Office - 310, Pinnacle Business Park | Corporate Road, Prahladnagar | Ahmedabad, (Gujarat) - 380015

Contact Us - 079- 40050059 | [info@lightmicrofinance.com](mailto:info@lightmicrofinance.com), [www.lightmicrofinance.com](http://www.lightmicrofinance.com)

CIN No. U67120DL1994PTC216764



**Annexure-A**

**Statement of Utilization of Issue Proceeds for the quarter ended on 31.03.2023.**

<b>Sr. No.</b>	<b>Particulars</b>	<b>Details</b>	
1.	Name of the Issuer	LIGHT MICROFINANCE PRIVATE LIMITED	LIGHT MICROFINANCE PRIVATE LIMITED
2.	ISIN	INE366T07097	INE366T07113
3.	Mode of Fund Raising (Public issues/ Private placement)	Private Placement	Private Placement
4.	Type of instrument	Non-Convertible Debentures	Non-Convertible Debentures
5.	Date of raising funds	September 26, 2022	December 12, 2022
6.	Amount Raised	INR 16,00,00,000/- (Indian Rupees Sixteen Crores only)	INR 32,00,00,000/- (Indian Rupees Thirty-Two Crores only)
7.	Funds utilized	INR 16,00,00,000/- (Indian Rupees Sixteen Crores only)	INR 32,00,00,000/- (Indian Rupees Thirty-Two Crores only)
8.	Any deviation (Yes/ No)	No	No
	If 8 is Yes, then specify the purpose of for which the funds were utilized	-	-
10.	Remarks, if any	-	-

Deviation could mean:

- Deviation in the objects or purposes for which the funds have been raised.
- Deviation in the amount of funds actually utilized as against what was originally disclosed.

**FOR AND ON BEHALF OF  
LIGHT MICROFINANCE PRIVATE LIMITED**

**DEEPAK AMIN  
MANAGING DIRECTOR  
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