

Date: June 07, 2024

To,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai-400001.

Scrip Code: 974255, ISIN: INE366T07097
Scrip Code: 974421, ISIN: INE366T07113
Scrip Code: 975285, ISIN: INE366T08020
Scrip Code: 975696, ISIN: INE366T07154

Sub: Outcome of Circular Resolution passed by the Board of Directors of the Company on June 07, 2024.

Ref: Our Intimation dated June 04, 2024, regarding restructuring in terms of Non-Convertible Debentures.

Dear Sir/Madam,

With respect to the subject mentioned herein above and as per Regulation 51 read with Part B of Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations"), we would like to inform you that the Board of Directors of the Company has approved & passed the following resolutions by circulation:

- (i) Change in the coupon rate with respect to Non-Convertible Debentures (NCD) issued to Microfinance Initiative for Asia (MIFA) Debt Fund SA, SICAV-SIF having ISIN INE366T07113.
- (ii) Change in the coupon rate with respect to Non-Convertible Debentures (NCD) issued to Japan Asean Women Empowerment Fund SA, SICAV- SIF having ISIN INE366T07097.

Further, pursuant to the provisions of Regulation 59 of Listing Regulations, the Company shall apply for in principal and final listing approval from the stock exchange, i.e., BSE Limited, after receipt of consent from the debenture holders and debenture trustee for material modification in the terms of the abovementioned NCDs.

You are hereby requested to take the same on your record.

Thanking You,

**FOR AND ON BEHALF OF
LIGHT MICROFINANCE PRIVATE LIMITED**

GAJJAR MADHAVI
GHANSHYAMBHAI
Digitally signed by
GAJJAR MADHAVI
GHANSHYAMBHAI
Date: 2024.06.07
19:04:54 +05'30'

**MS. MADHAVI GAJJAR
CHIEF COMPLIANCE OFFICER & COMPANY SECRETARY
(M. NO. A54522)**