

Date: June 04, 2024

To,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai-400001.

Scrip Code: 974255, ISIN: INE366T07097
Scrip Code: 974421, ISIN: INE366T07113
Scrip Code: 975285, ISIN: INE366T08020
Scrip Code: 975696, ISIN: INE366T07154

Sub: Prior Intimation of Circular Resolution by Board of Directors of the Company under Regulation 50(1) of Securities & Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“Listing Regulations”)

Dear Sir/Madam,

Pursuant to Regulation 50(1) of the Listing Regulations, intimation is hereby given that the Board of Directors of the Company, by way of Circular Resolution proposed by June 07, 2024, will consider, propose and approve, restructuring in terms of the following Non-Convertible Debentures listed on the Bombay Stock Exchange.

Scrip Code	974255	974421
ISIN	INE366T07097	INE366T07113
Description	Secured rated listed Redeemable Transferable Non-Convertible Debentures denominated in INR	Secured rated listed Redeemable Transferable Non-Convertible Debentures denominated in INR
Date of Allotment	September 26, 2022	December 12, 2022
No. of Debentures Allotted	160	320
Face Value (in INR)	10,00,000 (Indian Rupees Ten lakh)	10,00,000 (Indian Rupees Ten lakh)
Size of Funds (in INR)	16,00,00,000 (Indian Rupees Sixteen Crore)	32,00,00,000 (Indian Rupees Thirty-two Crore)

You are hereby requested to take it on your record.

Thanking You,

Yours Faithfully,
**FOR AND ON BEHALF OF
LIGHT MICROFINANCE PRIVATE LIMITED**

Digitally signed by
GAJJAR MADHAVI
GHANSHYAMBHAI
Date: 2024.06.04
18:48:21 +05'30'

**MADHAVI GAJJAR
CHIEF COMPLIANCE OFFICER & COMPANY SECRETARY
(M. NO. A54522)**

Light Microfinance Private Limited

Registered Office: 308 Aggarwal Tower, Plot No.2, Sector-5,
Dwarka, New Delhi - 110075 (Delhi)

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